



INVEST NOW

OASIS

Investment Advisory is a diversified, non-theme based focused portfolio of Large Cap stocks. These companies are well established, financially stable with a good track record and have leadership position in their respective industries. This carefully crafted portfolio aims to generate alpha with a focus on long-term capital appreciation.



Allocation:
Large Cap oriented portfolio



Investment Philosophy:
Mix & Match approach
having features of top down
and bottom up stock selection



Holding Period:
Medium to Long Term



Type of Portfolio:
Focused portfolio
of 9 to 15 stocks

NAUTICAL

Investment Advisory is a diversified, non-theme based focused portfolio of 15 to 25 Mid & Small Cap stocks. This portfolio follows a stock specific approach which are cherry picked across sectors. Portfolio may have exposure to broader market companies with sustainable emerging businesses & potential to generate return on incremental capital.



Allocation:
Mid & Small Cap
oriented portfolio



Investment Philosophy:
Mix & Match approach
having features of top down
and bottom up stock selection



Holding Period:
Medium to Long Term



Type of Portfolio:
Focused portfolio
of 15 to 25 stocks

COSMOS

Investment Advisory is a diversified, non-theme based focused portfolio of 18 to 25 stocks from Large Cap, Mid Cap & Small Cap universe. This portfolio consists of companies which are well established, financially stable with a good track record, sustainable emerging businesses & have potential to



Allocation:

Flexi Cap curated from Large Cap, Mid Cap and Small Cap universe



Investment Philosophy:

Mix & Match approach having features of top down and bottom up stock selection



Holding Period:

Medium to Long Term



Type of Portfolio:

Focused portfolio of 18 to 25 stocks

Video presentation: <https://www.youtube.com/watch?v=D9RWYiWYM98>

RATNATRAYA

Investment Advisory is a focused portfolio on growth oriented companies perfectly blended from large, mid & small cap. There are multiple catalyst to help identify growth in companies. This product is carefully curated for investors seeking advise to invest in growth companies utilizing scuttlebutt approach. Through this approach quality companies are identified by conducting a deep drill



Allocation:

Customized



Investment Philosophy:

Tripple gems: Quality of Business, Quality of Management, Valuations



Holding Period:

Long Term



Type of Portfolio:

Focused

Video presentation: <https://youtu.be/gRtwM4G1-cg?si=CTFaK8g7tE0hnSLl>

Investment in securities market are subject to market risks. Read all the related documents carefully before investing. Registration granted by SEBI, membership of BASL (in case of IAs) and certification from NISM in no way guarantee performance of the intermediary or provide any assurance of returns to investors.

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